



Christian Investors  
Foundation

901 East 78<sup>th</sup> Street, PO Box 20759 Minneapolis, MN 55420-0759  
800.995.8574 • www.christianinvestors.org

**Change of Beneficiary Form**

Certificates #'s: \_\_\_\_\_  
\_\_\_\_\_

I (we) hereby desire to have the above-referenced Investment Certificate(s) transferred to the following designated beneficiaries after my death) or in the case of joint tenants, after both of our deaths). I (we) have provided the accurate name, address and social security number of each beneficiary. Furthermore, I (we) understand that if more than one beneficiary is designated, they will receive equal shares.\*

**Transfer on  
Death to:**

\_\_\_\_\_  
Name SS# or Tax I.D.#

\_\_\_\_\_  
Mailing Address

**Transfer on  
Death to:**

\_\_\_\_\_  
Name SS# or Tax I.D.#

\_\_\_\_\_  
Mailing Address

**Transfer on  
Death to:**

\_\_\_\_\_  
Name SS# or Tax I.D.#

\_\_\_\_\_  
Mailing Address

**Transfer on  
Death to:**

\_\_\_\_\_  
Name SS# or Tax I.D.#

\_\_\_\_\_  
Mailing Address

**\*Note: If you would like to designate The Evangelical Free Church of America as your designated beneficiary, please fill in "The Evangelical Free Church of America"; no social security number or address is necessary.**

**If the Investment Certificate is owned by you as joint tenants, both should sign below.  
FOR INDIVIDUALS AND JOINT TENANTS**

\_\_\_\_\_  
Signature of Owner/Custodian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Owner/Custodian

\_\_\_\_\_  
Date

Return by fax to 952.853.1798 or by email to [cif@efca.org](mailto:cif@efca.org) or by mail to the above address